



TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

### MSc Chem. Engineering Johan Weesmaa, Nynas GmbH



Johan Weesmaa started to work for Nynas AB in 2012 as a Technical Coordinator for insulation oils. During 2010-2011 he worked at Carl Bechem AB in Sweden with Special Lubricants. From 1998 to 2010 Johan worked at Preem AB with Technical Service and as Product Manager for Texaco Lubricants. During the period 1993-1998 he worked at Texaco lubricant plant in Gothenburg as Head of Lubricant laboratory.

Johan received MBA in International Economics and Marketing from Gothenburg University School of Business, Economics and Law in 1992 and MSc in Chemical Engineering from Chalmers Technical University in 1990 with specialization in Energy and Process Technology.





## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

### Transformer oil specifications and important properties for optimal in-service life

Mr J. Weesmaa, Dr P. Wiklund, Dr B. Pahlavanpour, Mrs. L. Bergeld and Mr J. Nunes

Nynas AB

Insulation oil used in transformer need to have chemical and physical properties in line with the basic functions it needs fulfilling. There are three main functions which transformer oil must handle in the transformer; to be an electric insulation barrier, to be a heat transfer medium and to preserve the transformer over time. To secure these basic functions there are specifications that have been developed over time, based on experience and demands from different parties on the market. The leading transformer standard specifications are IEC 60286 and ASTM D 3487. The requirements in the standards are defined with minimum and maximum limits. There are requirements on physical and chemical properties which depending on the base fluid and its degree of refining, but other properties like dielectric insulation needed for this application are also specified. Transformer oil can have properties that are just passing specification limits or can have properties which exceeding the requirements. The understanding of transformer oil qualities is important when deciding which oil is best for your equipment in order to get potential long in-service life.

Cooling and keeping the top oil temperature at a minimum in the transformer is a very important task for the fluid. This will minimize cellulose degradation and optimize in-service life for the transformer. Low viscosity at top oil temperature is the dominating property to achieve this in most transformer designs.

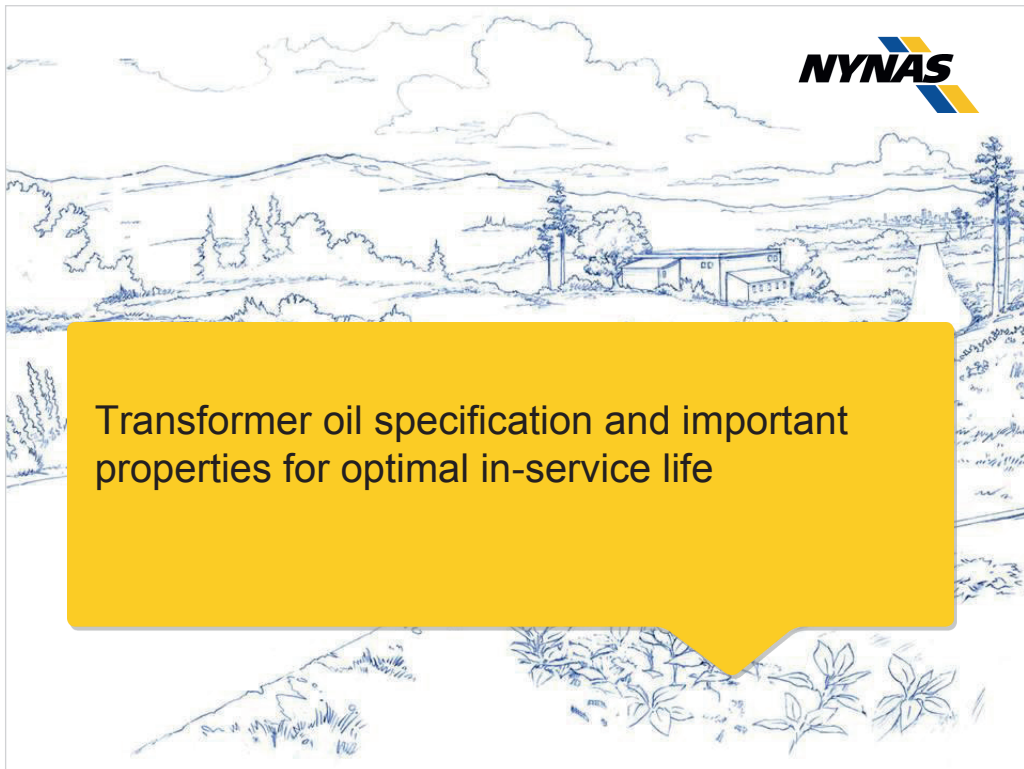
To insure a long in-service life for a transformer, the oil needs to have suitable oxidation stability for the application and loading pattern. Oxidation of the oil is driven by exposure to oxygen and heat generation mainly, but the oil oxidation resistance is deciding how much degradation there will be.

This paper shows the importance of knowledge about transformer oil properties to make an independent choice.




TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer




Transformer oil specification and important properties for optimal in-service life



What are the requirements on a Transformer Oil?

- ▶ Fulfill standards and specifications
- ▶ Last the lifetime of the transformer
- ▶ Act as electrical insulator
- ▶ Provide cooling
- ▶ Meet expected in-service behaviour



2 Transformer oil specification and important properties for optimal in-service life 8/27/2014



TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



Fulfill standards and specifications



Specifications for unused oils

**ASTM D3487** and **IEC 60296** are the most widely used International standards for insulating oil today





**TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE**

**Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer**



Specifications for unused insulating oil

Insulating oil requirements



Classification according to inhibitor content

**ASTM 3487;2000**

Type I	Max 0.08 wt% inhibitor
Type II	Max 0.30 wt% inhibitor

**IEC 60296;2003**

Uninhibited	Natural inhibitors
Trace inhibited	Max 0.08 wt% inhibitor
Inhibited	Max 0.4 wt% inhibitor

5

Transformer oil specification and important properties for optimal in-service life

8/27/2014



Specifications for unused oils

International standards	IEC 60296/03
	ASTM D3487
National specifications	CAN/CSA-C50-08 (Canada)
	AS 1767.1-1999 (Australia)
	JIS C 2320-1993 (Japan)
Equipment manufacturers	Siemens, Trench
Utilities and other bodies	ESKOM, TEIAS, Doble

6

Transformer oil specification and important properties for optimal in-service life

8/27/2014



**TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE**

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

### Summary of specified Transformer oil requirements



Cooling	Electrical insulation	Life time
Viscosity	Breakdown voltage	Oxidation stability
Pour point	Dielectric dissipation factor (DDF)	Inhibitor content
Viscosity index	Impulse breakdown	
	Resistivity	
	Water content	

Material compatibility	Health, safety and environment	Others
Sulphur content	Flash point	Density
Acidity	IP 346 (DMSO Extractable compounds)	Interfacial tension, IFT
Corrosive Sulphur		Furanic compounds
Aromatic content		Gassing tendency

7

Transformer oil specification and important properties for optimal in-service life

8/27/2014



Last the lifetime of the transformer



## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

What is the lifetime of a transformer dependent on?



- ▶ Design and materials
- ▶ Manufacturing and installation
- ▶ Operating conditions
- ▶ Ambient temperature
- ▶ Follow up and maintenance



9

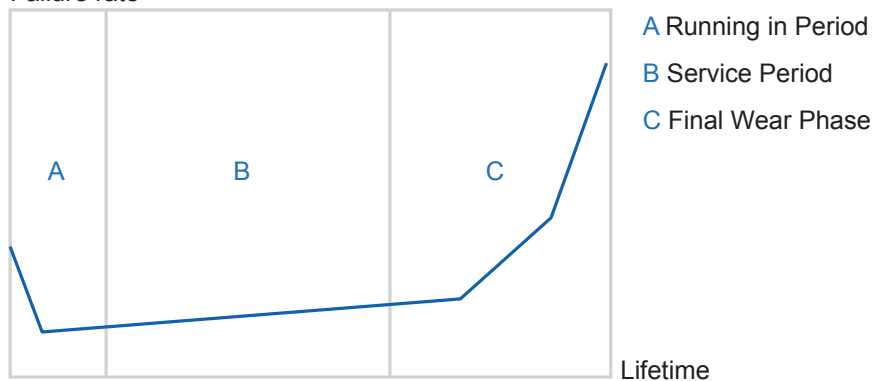
Transformer oil specification and important properties for optimal in-service life

8/27/2014

## Failure Rate vs Transformer Lifetime



Failure rate



Study by Hartford Steam Boiler Inspection & Insurance Co. USA (2000)

10

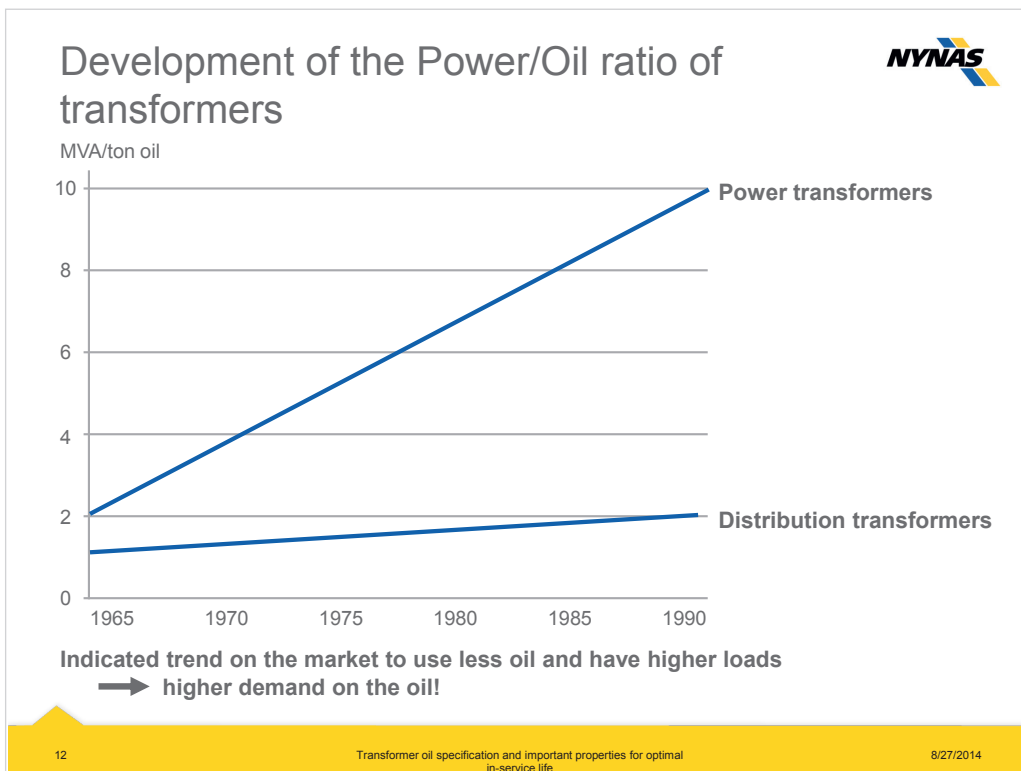
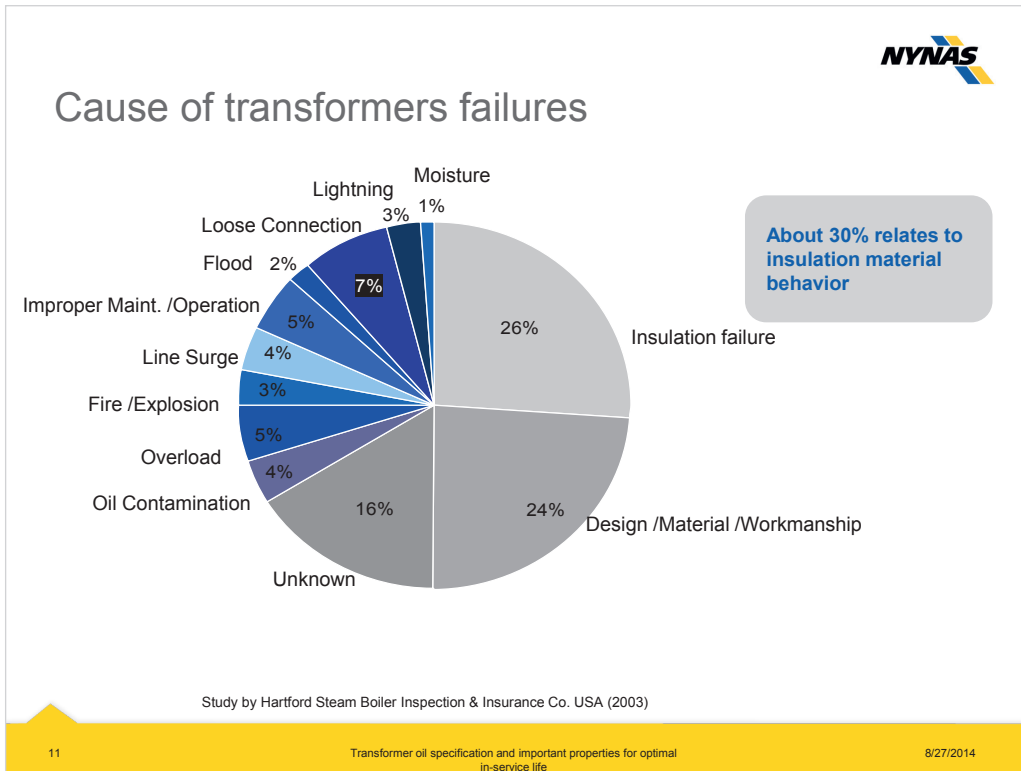
Transformer oil specification and important properties for optimal in-service life

8/27/2014



**TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE**

**Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer**







## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

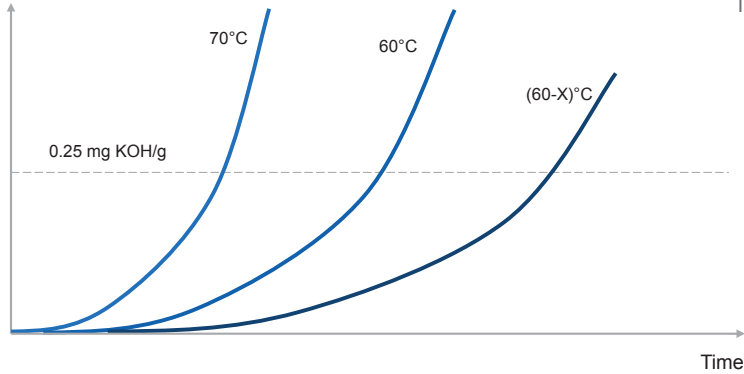


## Transformer Oil Ageing vs Temperature

The rate of oxidation increases with temperature – hence the importance of cooling as this will extend the life of the transformer oil, and the transformer itself

Neutralization Number  
(mgKOH/g)

IEC 60422  
TA max : 0.50 mgKOH/g



13

Transformer oil specification and important properties for optimal in-service life

8/27/2014



## Interaction between Paper and Oil

- ▶ Transformer oil is a replaceable product
- ▶ Reclamation or replacement
- ▶ But the Kraft paper in a transformer is not replaceable

Life of Transformer = Life of the Paper

14

Transformer oil specification and important properties for optimal in-service life

8/27/2014

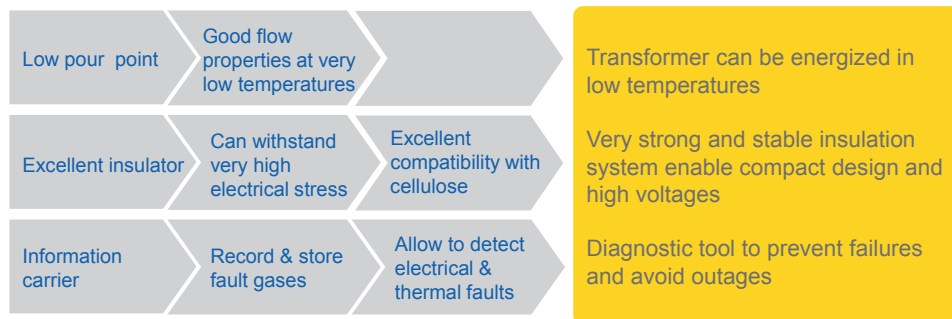


## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



### Values and benefits – Daily operations



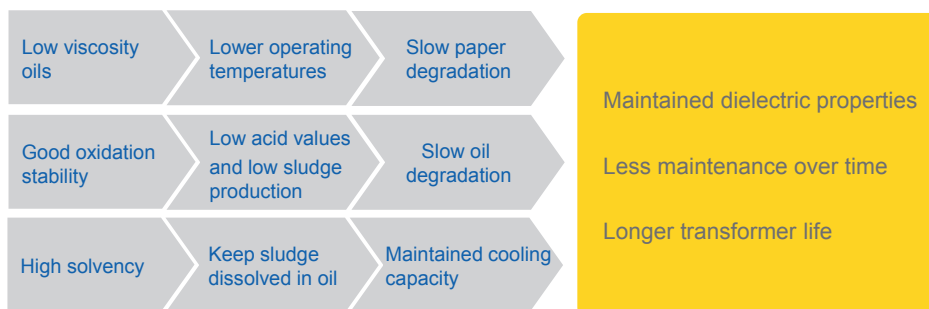
15

Transformer oil specification and important properties for optimal in-service life

8/27/2014



### Values and benefits – Equipment lifetime



16

Transformer oil specification and important properties for optimal in-service life

8/27/2014



TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



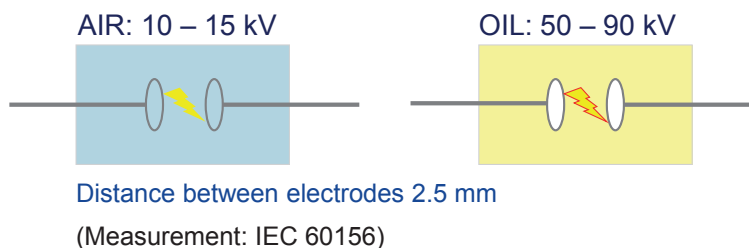
Act as electrical insulator  
Breakdown Voltage



### Transformer Oil as an Insulator

From insulation perspective, if correctly treated,  
all mineral oils will meet requirements

#### **BREAKDOWN VOLTAGE at room temperature**



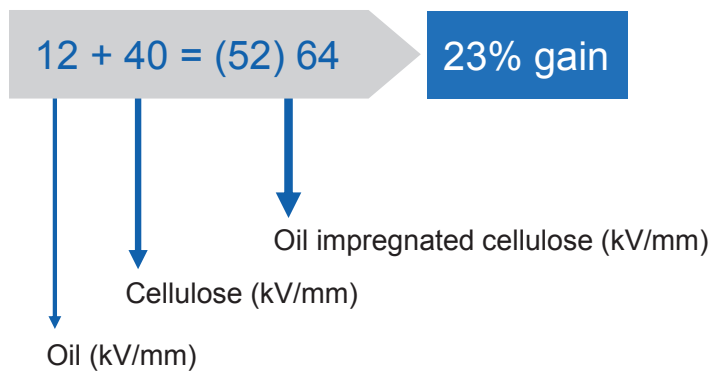


## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



### Dielectric strength oil & cellulose



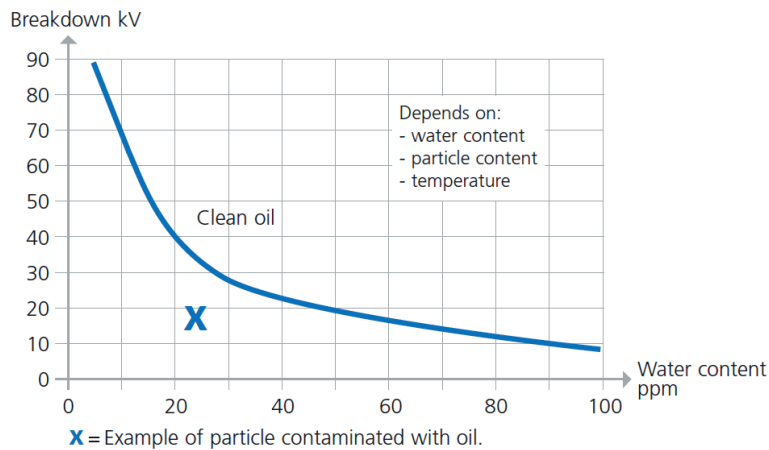
19

Transformer oil specification and important properties for optimal in-service life

8/27/2014



### Dielectric breakdown vs water content at ambient temperature



20

Transformer oil specification and important properties for optimal in-service life

8/27/2014



## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



Act as electrical insulator  
Impulse Breakdown



### Impulse Breakdown

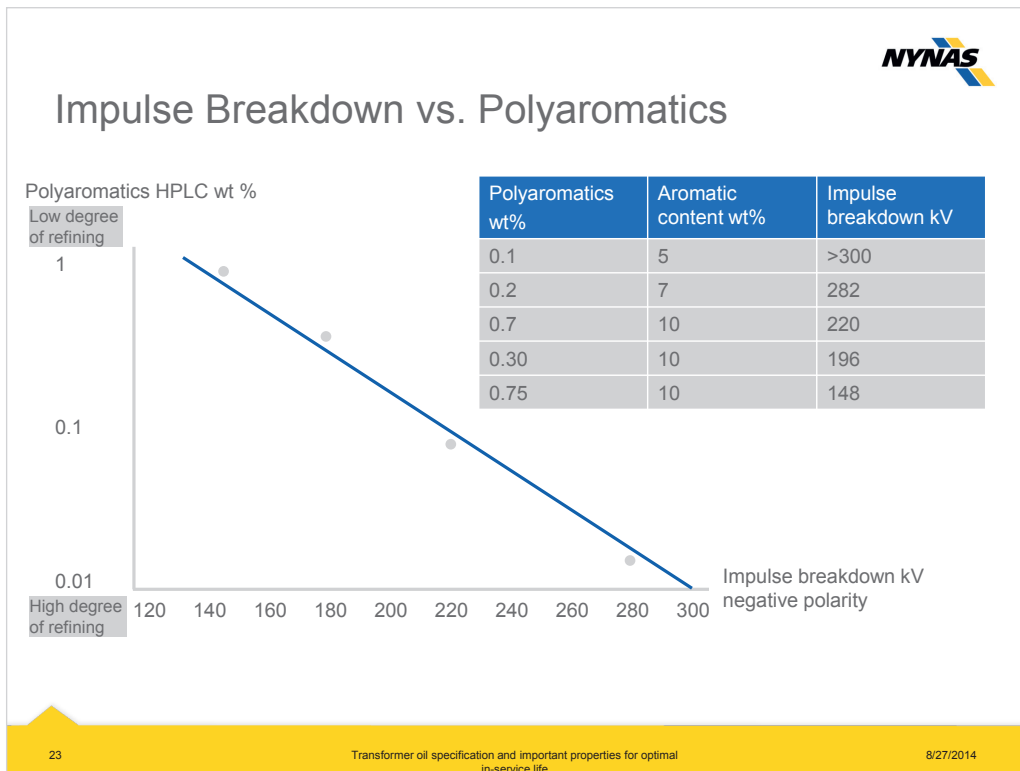
- ▶ The test is designed to simulate a lightning pulse striking a transformer
  - ▶ It measures the break down behavior with DC impulses
- ▶ **This property is effected by the degree of oil refining**
  - ▶ Could be seen as an oil quality measurement
  - ▶ It is not effected by contaminants in oil
- ▶ This property is usually not included in the specifications; exception ASTM D3487





TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



Act as electrical insulator  
Dielectric Loss

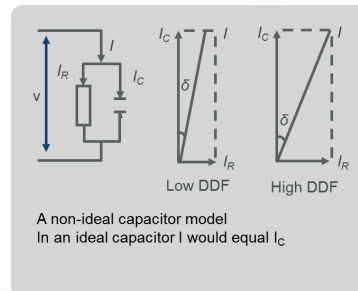


## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

## Dielectric dissipation factor (DDF) and power factor

- ▶ DDF and power factor are two different ways to measure the same property (at low values these two will be more or less the same)
- ▶ It is a measure of the dielectric losses in oil and results in heat generation
- ▶ **This property depends on temperature and frequency of the AC-field, also impurities such as oxidation products and particles**
- ▶ The value should be as low as possible
- ▶ It is always included in specifications for unused oil



25

Transformer oil specification and important properties for optimal in-service life

8/27/2014



Meet expected in-service  
behaviour  
Oxidation stability



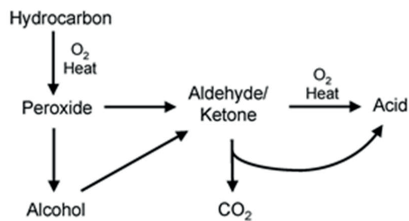
TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

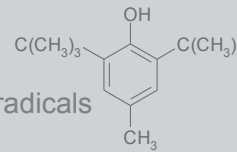


## What is oil oxidation?

- ▶ In principle a very slow combustion
  - ▶ Oxygen + Fuel (oil) → Carbon dioxide + Water



- ▶ Inhibitors (antioxidants) hinders radical reactions
  - ▶ Good for transformer oil
  - ▶ Acts similar to vitamin C, “catches and disarms” radicals



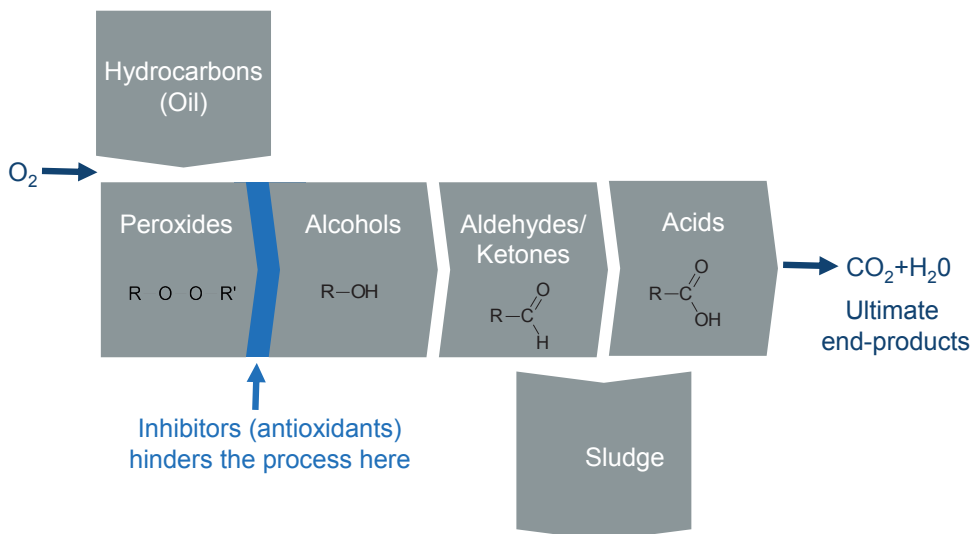
27

Transformer oil specification and important properties for optimal in-service life

8/27/2014



## Principle of transformer oil oxidation



28

Transformer oil specification and important properties for optimal in-service life

8/27/2014





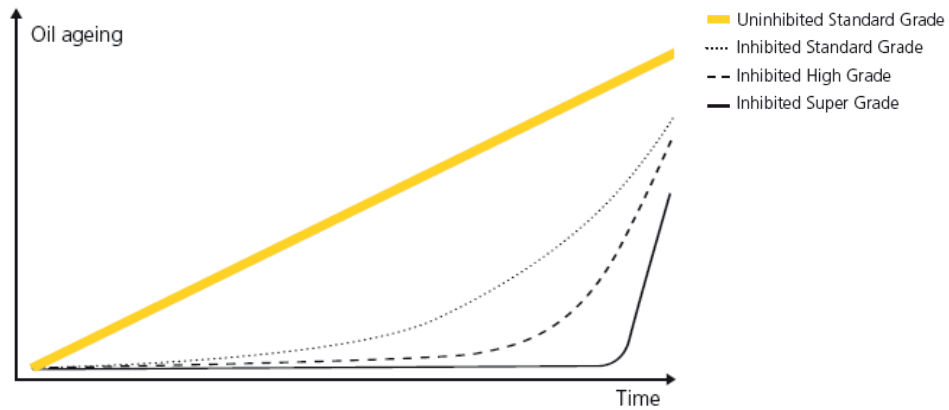
## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

### Oxidation behaviour – Inhibited vs Uninhibited oils



Oxidation behaviour of different types of oil

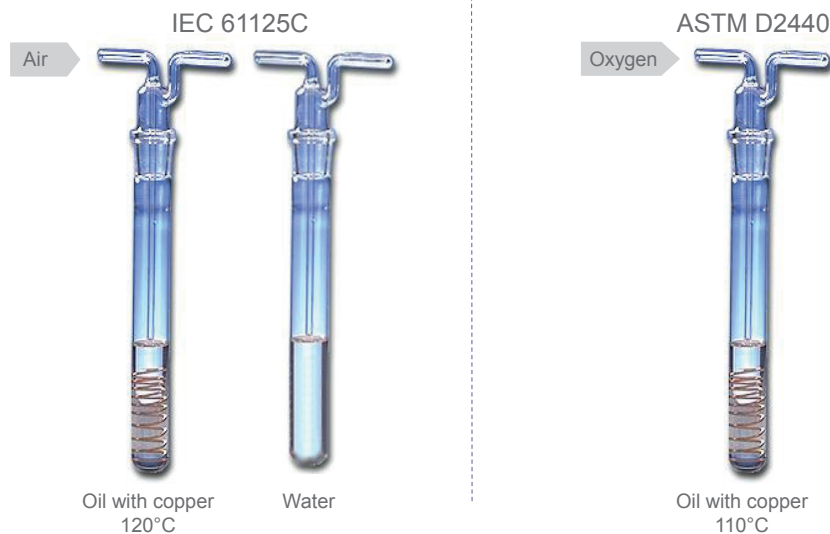


29

Transformer oil specification and important properties for optimal in-service life

8/27/2014

### Oxidation Stability - test methods



30

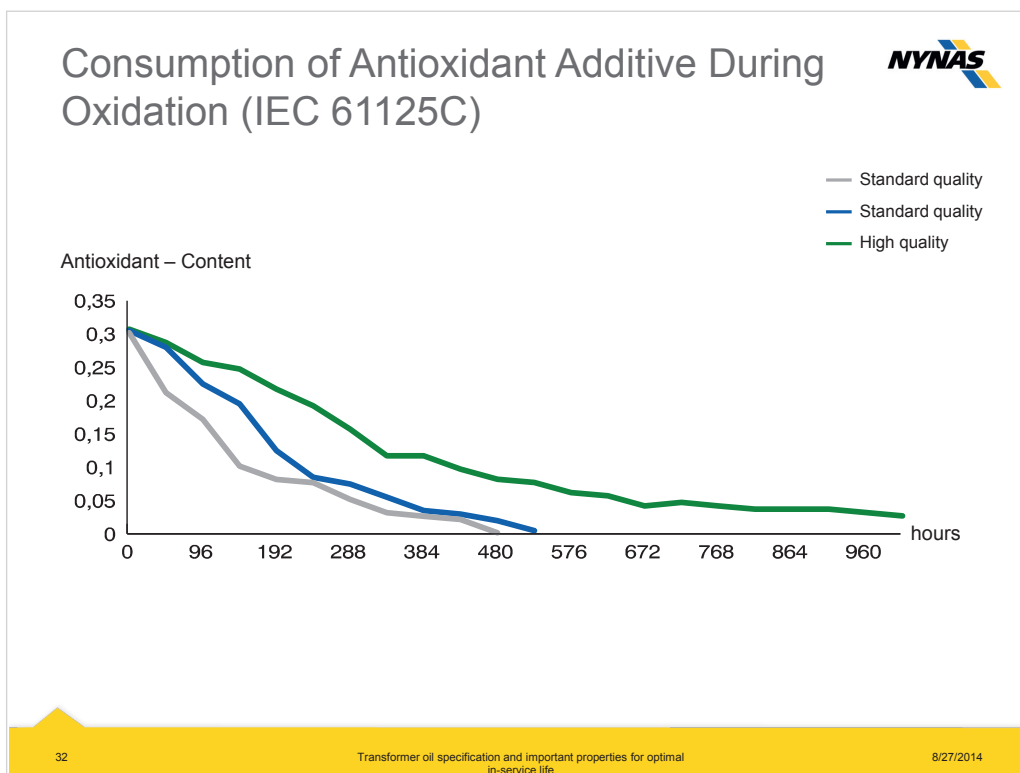
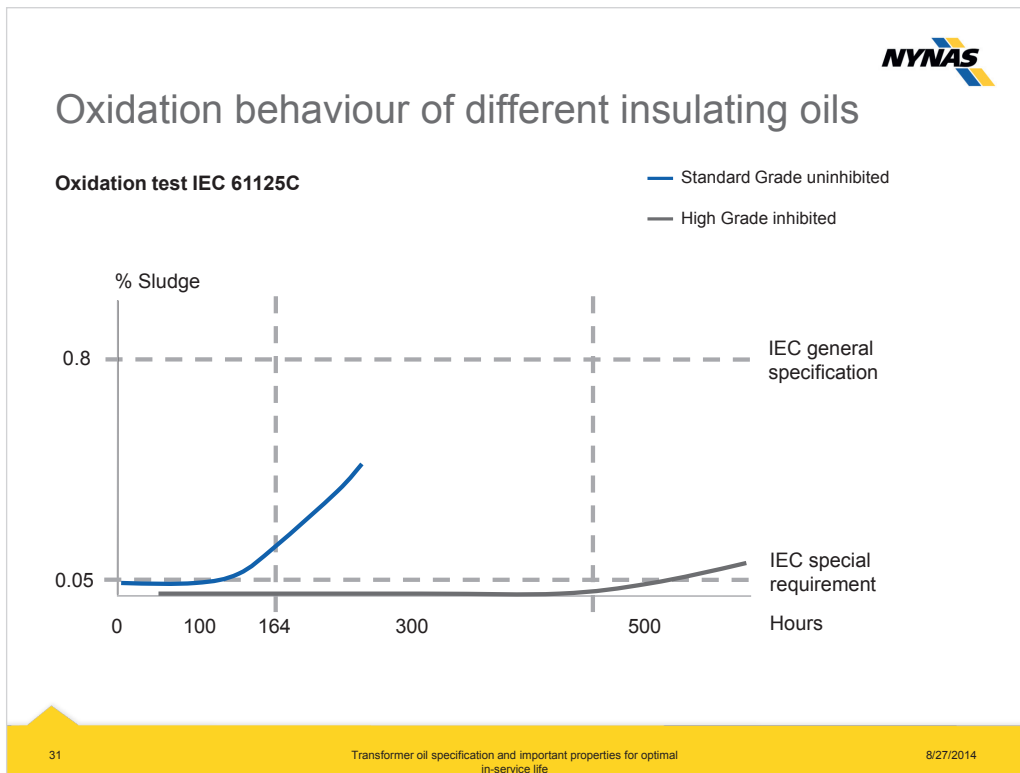
Transformer oil specification and important properties for optimal in-service life

8/27/2014



TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer





TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



Provide cooling  
Energy losses



### Energy Losses in Transformers

	Distribution transformer	Substation transformer	Generation EHV grid
Voltage	30 kV/400 – 220 V	110 kV/30 kV	400 kV/100 kV
Power	250 kVA	30 MVA	250 MVA
Oil volume	200 kg	7.5 MT	40 MT
Energy loss	5 kW	150kW	1.0 MW
Spec. loss per MT	25 kW/MT	20 kW/MT	25 kW/MT



## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

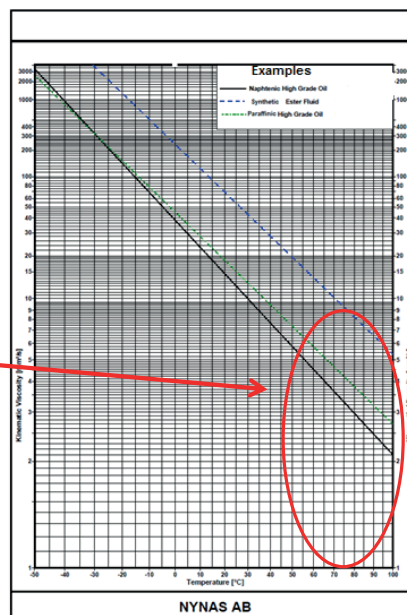


Provide cooling  
Important oil properties for cooling



## Viscosity and VI

This temperature zone is interesting for investigating cooling properties of oils



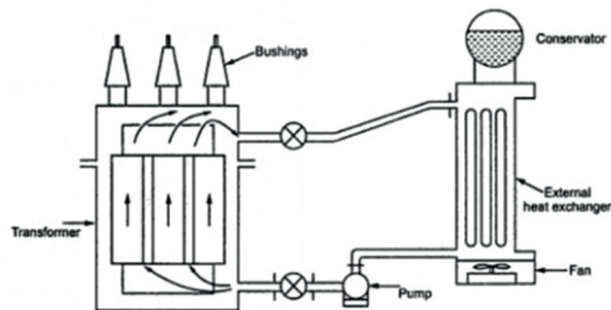


## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



## Oil forced cooling (OF)



37

Transformer oil specification and important properties for optimal in-service life

2014-08-27

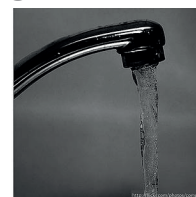


## Flowing fluid and heat transfer in pipes

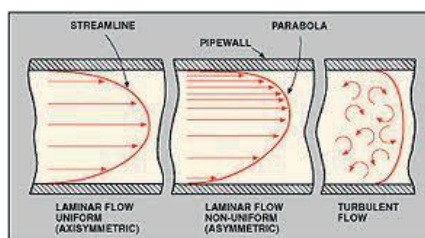
- ▶ At higher flow velocity the fluid will develop turbulence and this will be beneficial for the heat transfer.
- ▶ A lower viscosity increases heat transfer and turbulence



Turbulent flow



Laminar flow



38

Transformer oil specification and important properties for optimal in-service life

2014-08-27



## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

### Calculations needed to evaluate heat transfer coefficient for a fluid



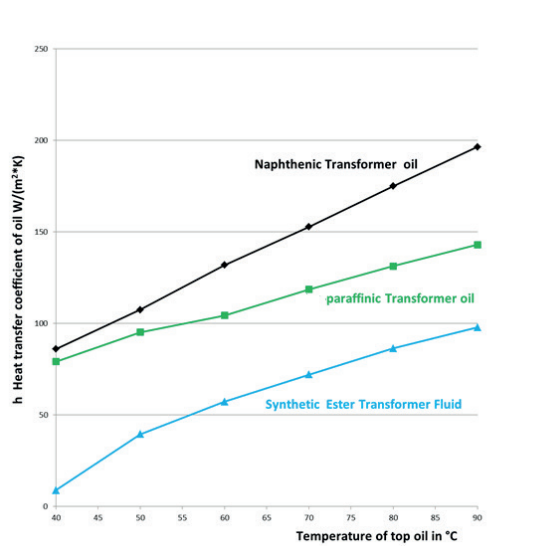
- ▶ Reynolds number :  $Re_D = \frac{u \cdot D}{\nu}$ 
  - ▶ Turbulent flow for Re over 2300
- ▶ Nusselt number:  $Nu_D = \frac{h \cdot D}{k}$
- ▶ For oil flowing in pipes, the following empiric correlation can be used;
- ▶ Gnielinski :  $Nu_D = \frac{\frac{f}{8} \cdot (Re - 1000) \cdot Pr}{1 + 12.7 \cdot \left(\frac{f}{8}\right)^{1/2} \cdot (Pr^{2/3} - 1)}$ 
  - ▶ Valid for  $0.5 \leq Pr \leq 2000$
  - ▶ And  $3000 < Re_D < 5 \cdot 10^6$

39

Transformer oil specification and important properties for optimal in-service life

2014-08-27

### Heat transfer coefficient of three different types of transformer fluids



"A simplified cooler":  
Pipe Ø: 10 cm  
Velocity: 0.5 m/s

40

Transformer oil specification and important properties for optimal in-service life

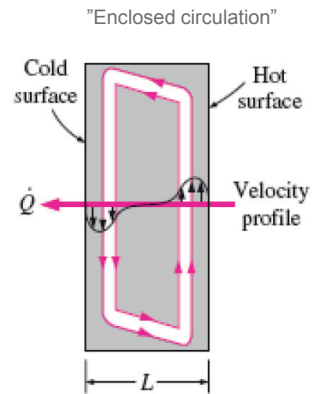
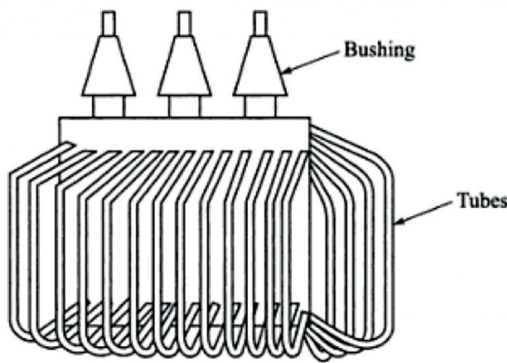
2014-08-27



TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

Distribution transformers  
Natural convection cooling (ON)



$$\beta = \frac{1}{\nu} \left( \frac{\partial \nu}{\partial T} \right)_P = - \frac{1}{\rho} \left( \frac{\partial \rho}{\partial T} \right)_P$$

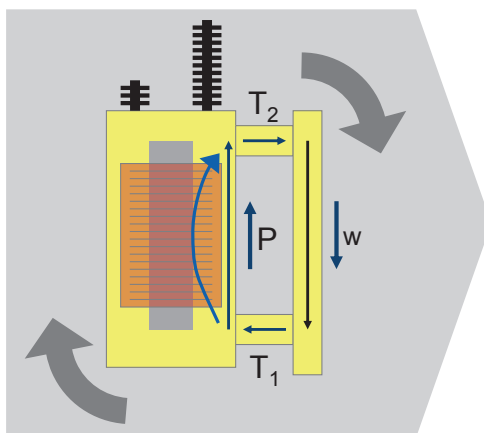
$$\rho_{\infty} - \rho = \rho * \beta * (T - T_{\infty})$$

41

Transformer oil specification and important properties for optimal in-service life

8/27/2014

Free convection (ON)



$$w = f \cdot \frac{\Delta T}{\nu}$$

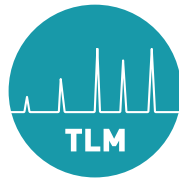
- w = Flow Speed
- f = Calculation Factor
- $\Delta T$  = Temperature difference
- $\nu$  = Kinematic Viscosity at Operation Temperature

Oil viscosity is the **major** parameter other than design that can influence the cooling!

42

Transformer oil specification and important properties for optimal in-service life

8/27/2014



## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



## Low Temperature Properties

Wax crystallisation at low temperatures prevents oil circulation and cooling which can cause damage to the transformer



43

Transformer oil specification and important properties for optimal in-service life

8/27/2014



## Cold Start Properties

Transformer oils "Lowest cold start energizing temperature" (LCSET defined in IEC 60296)

LC SET °C	Max Viscosity mm <sup>2</sup> /s	Max Pour Point °C
0	1800	- 10
-20	1800	- 30
-30	1800	- 40
-40	2500	- 50

44

Transformer oil specification and important properties for optimal in-service life

8/27/2014





## TRANSFORMER-LIFE-MANAGEMENT CONFERENCE

# Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer



## Summary

- ▶ Use the specification standards for un-used oil in IEC 60296 and ASTM D3487 as a guidance when purchasing insulation oil for transformers
- ▶ Use maintenance guides to keep the transformer (oil) in good condition, like Cigre 445 and IEC 60422

45

Transformer oil specification and important properties for optimal in-service life

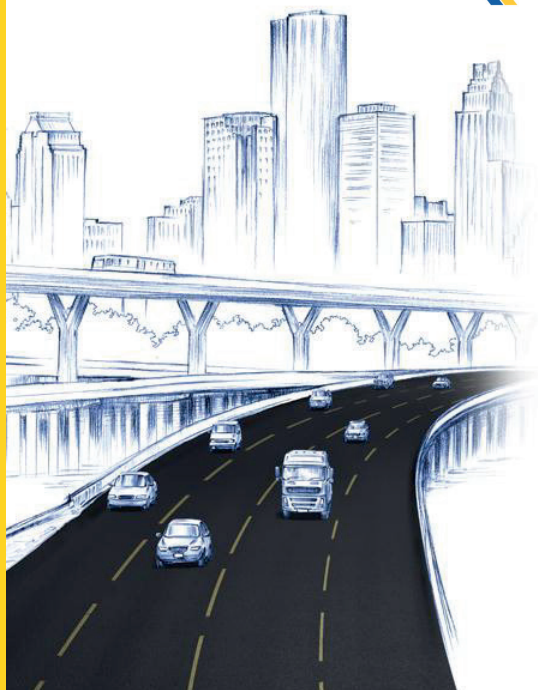
8/27/2014

### Nynas Group Head Office

P.O. Box 10700  
SE-121 29 Stockholm  
Sweden

Tel. +46-8-602 12 00

[info@nynas.com](mailto:info@nynas.com)





TRANSFORMER-LIFE-MANAGEMENT  
CONFERENCE

## Spezifikationen und wichtige Eigenschaften von Transformatorölen im Hinblick auf eine optimale Einsatzdauer

